

FRASERS LOGISTICS & INDUSTRIAL TRUST

(a real estate investment trust constituted on 30 November 2015 under the laws of the Republic of Singapore)

**NOTICE TO UNITHOLDERS ON EXCHANGE RATE FOR
COMPUTATION OF ADVANCED DISTRIBUTION IN AUSTRALIAN DOLLARS**

As announced on 28 July 2017 by Frasers Logistics & Industrial Asset Management Pte. Ltd., as manager of Frasers Logistics & Industrial Trust (“**FLT**”), the declared Advanced Distribution (as defined in the announcement dated 28 July 2017) of 1.84 Singapore cents per unit in FLT for the period from 1 April 2017 to 5 July 2017 will be paid on **Friday 29 September 2017**.

For unitholders of FLT (“**Unitholders**”) who have opted to receive their distribution in Australian dollars, the amount of Australian dollar distribution to be paid will be computed based on the exchange rate of S\$1.00 : A\$0.9276, this being the buy rate for Australian dollars on 14 September 2017. Unitholders who have not opted to receive their distribution in Australian dollars will receive their distribution in Singapore dollars.

By order of the Board of Directors of
Frasers Logistics & Industrial Asset Management Pte. Ltd.
(Company registration no. 201528178Z)
As manager of Frasers Logistics & Industrial Trust

Catherine Yeo
Company Secretary
18 September 2017

DBS Bank Ltd. and Citigroup Global Markets Singapore Pte. Ltd. are the joint financial advisers, global coordinators and issue managers for the initial public offering of the units in Frasers Logistics & Industrial Trust (the “**Offering**”). DBS Bank Ltd., Citigroup Global Markets Singapore Pte. Ltd., Morgan Stanley Asia (Singapore) Pte., Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited are the joint bookrunners and underwriters for the Offering (collectively, the “**Joint Bookrunners**”). The Joint Bookrunners for the Offering assume no responsibility for the contents of this announcement.