



(Constituted in the Republic of Singapore pursuant to a trust deed dated 30 November 2015 (as amended, restated and supplemented))

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an EXTRAORDINARY GENERAL MEETING of the holders of units of Frasers Logistics & Industrial Trust (“**FLT**”, and the holders of units of FLT, the “**Unitholders**”) will be held on 20 August 2019 at 10.00 a.m. at Stephen Riady Auditorium @ NTUC, Level 7, NTUC Centre, One Marina Boulevard, Singapore 018989, for the purpose of considering and, if thought fit, passing, with or without modifications, the following ordinary resolution (capitalised terms not otherwise defined herein shall bear the meanings ascribed to them in the circular dated 30 July 2019 to Unitholders):

THE PROPOSED ACQUISITION OF INTERESTS IN 12 PROPERTIES IN GERMANY AND AUSTRALIA

RESOLVED that:

- (i) approval be and is hereby given for the acquisition of interests in nine freehold logistics properties in Germany (including fixtures in respect of two of the German properties) and three freehold logistics properties in Australia from the Vendors, each of which is an indirect subsidiary of FPL, for a Purchase Consideration of approximately A\$507.2 million on the terms and subject to the conditions set out in the Share Purchase Agreement entered into between the German Vendors and FLT Europe, a wholly-owned subsidiary of FLT, and the Asset Sale and Purchase Agreements entered into between the Australian Vendors and the Sub-Trust Trustees, acting as trustees respectively of sub-trusts wholly-owned by FLT; and
- (ii) the Manager, any director of the Manager (“**Director**”) and Perpetual (Asia) Limited (as trustee of FLT) (the “**Trustee**”) be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Manager, such Director or, as the case may be, the Trustee may consider expedient or necessary or in the interests of FLT to give effect to the Proposed Acquisition, the Share Purchase Agreement, the Asset Sale and Purchase Agreements, the Deed of Indemnity, the Incentive Reimbursement Deeds, the Rental Support Deed and all transactions in connection therewith.

BY ORDER OF THE BOARD

Frasers Logistics & Industrial Asset Management Pte. Ltd.
(as manager of Frasers Logistics & Industrial Trust)
(Company Registration No. 201528178Z)

Ho Hon Cheong
Chairman and Independent Non-Executive Director
30 July 2019

PERSONAL DATA PRIVACY:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Extraordinary General Meeting and/or any adjournment thereof, a Unitholder (i) consents to the collection, use and disclosure of the Unitholder's personal data by the Manager and the Trustee (or their agents) for the purpose of the processing and administration by the Manager and the Trustee (or their agents) of proxies and representatives appointed for the Extraordinary General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Extraordinary General Meeting (including any adjournment thereof), and in order for the Manager and the Trustee (or their agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the “**Purposes**”), (ii) warrants that where the Unitholder discloses the personal data of the Unitholder's proxy(ies) and/or representative(s) to the Manager and the Trustee (or their agents), the Unitholder has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Manager and the Trustee (or their agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the Unitholder will indemnify the Manager and the Trustee (or their agents) in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the Unitholder's breach of warranty.

IMPORTANT NOTICE

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the SGX-ST. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of FLT is not necessarily indicative of the future performance of FLT.