



(Constituted in the Republic of Singapore pursuant to a trust deed dated 30 November 2015 (as amended, restated and supplemented))

ANNUAL GENERAL MEETING OF FRASERS LOGISTICS & COMMERCIAL TRUST TO BE HELD ON 20 JANUARY 2021

1. **Background:** Frasers Logistics & Commercial Asset Management Pte. Ltd., as manager (the “**REIT Manager**”) of Frasers Logistics & Commercial Trust (“**FLCT**”) refers to the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed entities in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means and the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) which was gazetted on 13 April 2020, and which sets out the alternative arrangements in respect of, *inter alia*, general meetings of real estate investment trusts.
2. **Date, time and conduct of Annual General Meeting:** The REIT Manager wishes to announce that pursuant to the Order, the 4th Annual General Meeting of FLCT (the “**AGM**”) will be convened and held by way of electronic means, on **Wednesday, 20 January 2021 at 2.00 p.m. (Singapore Time)**.
3. **Issuance of Annual Report:** The REIT Manager has today issued the annual report of FLCT for the financial year ended 30 September 2020 (the “**Annual Report**”) which contains, *inter alia*, the Notice of AGM and the proxy form (the “**Proxy Form**”) for the appointment of the Chairman of the AGM as the representative of the unitholders of FLCT (the “**Unitholders**”) at the AGM.

The digital version of the Annual Report has been uploaded on FLCT’s corporate website today. Unitholders may view and download the digital version of the Annual Report through this website link: <https://www.frasersproperty.com/reits/flct>.

The digital version of the Annual Report is also available on the website of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) at <https://www.sgx.com/securities/company-announcements>.

Printed copies of the Notice of AGM, the Proxy Form and the Notification & Request Form for Unitholders to request for a printed copy of the Annual Report (the “**Request Form**”) will be despatched to Unitholders. Requests for a physical copy of the Annual Report should be made by submitting the Request Form to the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., in the following manner:

- (a) if submitted by post, be lodged at the office of the Unit Registrar at 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623; or
- (b) if submitted electronically, be submitted via email to the Unit Registrar at flctagm2021@boardroomlimited.com,

in either case, by no later than **5.00 p.m. on Tuesday, 5 January 2021**.

Unitholders who have not received the Notice of AGM, the Proxy Form and the Request Form by Tuesday, 5 January 2021 should contact the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at +65 6536 5355 (during office hours) or at flctagm2021@boardroomlimited.com.

Additional copies of the Proxy Form, if required, can be requested from Boardroom Corporate & Advisory Services Pte. Ltd. by calling +65 6536 5355 during office hours. Requests for printed copies of the Proxy Form should be made by 8 January 2021.

- 4. **No personal attendance at the AGM:** Due to the current COVID-19 restriction orders in Singapore, **Unitholders will not be able to attend the AGM in person.**
- 5. **Alternative arrangements for the participation at the AGM:**

Unitholders may participate in the AGM electronically via the following arrangements:

- (a) **observing and/or listening to the AGM proceedings via live audio-visual webcast or live audio-only stream:**

Unitholders will be able to observe and/or listen to the AGM proceedings through a live audio-visual webcast or live audio-only stream via their mobile phones, tablets or computers. In order to do so, Unitholders must follow these steps:

- Unitholders must pre-register at FLCT’s pre-registration website at the URL <https://www.frasersproperty.com/reits/flct> which is available from now until **2.00 p.m. on Sunday, 17 January 2021** to enable the REIT Manager to verify their status as Unitholders. Following the verification, authenticated Unitholders will each receive an email, which will contain a user ID and password details as well as instructions on how to access the live audio-visual webcast and to access the live audio-only stream of the AGM proceedings (the “**Confirmation Email**”), by **2.00 p.m. on Tuesday, 19 January 2021**.
- Unitholders who do not receive the Confirmation Email by 2.00 p.m. on Tuesday, 19 January 2021 but have registered by 2.00 p.m. on Sunday, 17 January 2021 should contact the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6536 5355 (during office hours) or at flctagm2021@boardroomlimited.com.

(b) **submitting questions in advance of the AGM:**

Unitholders will not be able to ask questions “live” at the AGM during the audio-visual webcast or audio-only stream. Therefore, it is important for Unitholders who wish to ask questions to submit their questions related to the resolutions to be tabled for approval at the AGM, in advance of the AGM, in the following manner:

- All questions must be submitted by **2.00 p.m. on Sunday, 17 January 2021**:
 - (i) via FLCT’s pre-registration website at <https://www.frasersproperty.com/reits/flct>;
 - (ii) via email to the REIT Manager, at ir_flct@frasersproperty.com; or
 - (iii) if submitted by post, be deposited at the office of the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623.

Unitholders who submit questions by email or by post must provide the following information for authentication:

- (1) the Unitholder's full name;
- (2) the Unitholder's address; and
- (3) the manner in which the Unitholder holds units in FLCT ("**Units**") (e.g., via CDP, CPF or SRS).

- **Addressing questions:** The REIT Manager will address all substantial and relevant questions received at least 72 hours before the AGM prior to or during the AGM. The REIT Manager will publish the responses to the substantial and relevant questions which the REIT Manager is unable to address during the AGM, on FLCT's website and on SGXNET prior to the AGM. The REIT Manager will publish the minutes of the AGM on FLCT's website and on SGXNET, and the minutes will include the responses to the substantial and relevant questions which are addressed during the AGM.

(c) **Appointment of the Chairman as proxy to attend, speak and vote on their behalf at the AGM:**

- Unitholders (whether individual or corporate) must appoint the Chairman of the AGM as their proxy to attend, speak and vote on their behalf at the AGM if they wish to exercise their voting rights at the AGM. In addition to the printed copies of the Proxy Form which will be sent to Unitholders, the Proxy Form may be accessed at FLCT's website at <https://www.frasersproperty.com/reits/flct>, and will also be made available on the website of SGX-ST at <https://www.sgx.com/securities/company-announcements>.

Where Unitholders (whether individual or corporate) appoint the Chairman of the AGM as their proxy, they must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the Proxy Form, failing which the appointment of the Chairman of the AGM as proxy for that resolution will be treated as invalid.

- The Proxy Form must be submitted to the REIT Manager c/o the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., in the following manner:
 - a. if submitted by post, be lodged at the office of the Unit Registrar at 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623; or
 - b. if submitted electronically, be submitted via email to the Unit Registrar at flctagm2021@boardroomlimited.com,

in either case, by no later than **2.00 p.m. on Sunday, 17 January 2021**, being 72 hours before the time fixed for the AGM.

A Unitholder who wishes to submit a Proxy Form must first complete and sign the Proxy Form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above.

In view of the current COVID-19 restriction orders in Singapore and the related safe distancing measures which may make it difficult for Unitholders to submit completed Proxy Forms by post, Unitholders are strongly encouraged to submit completed Proxy Forms electronically via email.

- **Unitholdings through intermediaries:** Persons who hold Units through relevant intermediaries and who wish to participate in the AGM by (a) observing and/or listening to the AGM proceedings through live audio-visual webcast or live audio-only stream; (b) submitting questions in advance of the AGM; and/or (c) appointing the Chairman of the AGM as proxy to attend, speak and vote on their behalf at the AGM, should contact the relevant intermediary through which they hold such Units as soon as possible in order to make the necessary arrangements for them to participate in the AGM.

For the avoidance of doubt, CPF and SRS Investors who wish to participate in the AGM by (a) observing and/or listening to the AGM proceedings through live audio-visual webcast or live audio-only stream and/or (b) submitting questions in advance of the AGM should refer to paragraphs 5(a) and 5(b) above respectively. However, CPF and SRS investors who wish to appoint the Chairman of the AGM as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes by **5.00 p.m. on Friday, 8 January 2021**, being seven (7) working days before the date of the AGM.

6. The table below sets out the key dates/deadlines for Unitholders to note:

Key dates	Actions
Friday, 18 December 2020	Unitholders may begin to pre-register at https://www.frasersproperty.com/reits/flct for live audio-visual webcast/live audio-only stream of the AGM proceedings.
5.00 p.m. on Tuesday, 5 January 2021	Deadline for the Unitholders to submit Request Forms (via post to the Unit Registrar's office or email at flctagm2021@boardroomlimited.com).
5.00 p.m. on Friday, 8 January 2021	Deadline for CPF and SRS investors who wish to appoint the Chairman of the AGM as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
2.00 p.m. on Sunday, 17 January 2021	<ul style="list-style-type: none"> • Deadline for Unitholders to pre-register for live audio-visual webcast/live audio-only stream of the AGM proceedings. • Deadline for Unitholders to submit Proxy Forms (via post to the Unit Registrar's office or email at flctagm2021@boardroomlimited.com). • Deadline for Unitholders to submit questions in advance.
2.00 p.m. on Tuesday, 19 January 2021	<p>Authenticated Unitholders will each receive the Confirmation Email which will contain a user ID and password details, as well as instructions on how to access the live audio-visual webcast and to access the live audio-only stream of the AGM proceedings.</p> <p>Unitholders who do not receive the Confirmation Email by 2.00 p.m. on Tuesday, 19 January 2021, but have registered by 2.00 p.m. on Sunday, 17 January 2021 should contact the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6536 5355 (during office hours) or at flctagm2021@boardroomlimited.com.</p>

<p>2.00 p.m. on Wednesday, 20 January 2021</p>	<ul style="list-style-type: none"> • Click on the link in the Confirmation Email and enter the user ID and password to access the live audio-visual webcast of the AGM proceedings; or • Follow the instructions set out in the Confirmation Email to access the live audio-only stream of the AGM proceedings.
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7. For more information, Unitholders can contact the REIT Manager at ir_flct@frasersproperty.com or the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6536 5355 (during office hours) or at flctagm2021@boardroomlimited.com.
8. Due to the constantly evolving COVID-19 situation in Singapore, the REIT Manager may be required to change the arrangements for the AGM at short notice. Unitholders should check FLCT's website at www.frasersproperty.com/reits/flct for the latest updates on the status of the AGM.

The REIT Manager would like to thank all Unitholders for their patience and co-operation in enabling us to hold the AGM with the optimum safe distancing measures amidst the current COVID-19 pandemic.

BY ORDER OF THE BOARD

Frasers Logistics & Commercial Asset Management Pte. Ltd.

(Company Registration No. 201528178Z)

as manager of Frasers Logistics & Commercial Trust

Catherine Yeo

Company Secretary

18 December 2020

For further information, kindly contact:

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Investor Relations

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IMPORTANT NOTICE

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, (including employee wages, benefits and training costs), property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the REIT Manager's current view on future events.

The value of the Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the REIT Manager or Perpetual (Asia) Limited, as trustee of FLCT. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

This announcement is for information purposes only and does not constitute an offer for sale or an invitation or offer to acquire, purchase or subscribe for Units in the United States. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada or Japan. The Units referred to herein have not been, and will not be, registered under the Securities Act, or the securities laws of any state of the United States or other jurisdiction, and the Units may not be offered or sold in the United States, absent registration or an exemption from, the registration requirements under the Securities Act and applicable state or local securities laws. No public offering of securities is being made in the United States.

Investors should note that they have no right to request the REIT Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This publication is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of FLCT and the REIT Manager is not necessarily indicative of the future performance of FLCT and the REIT Manager.

This advertisement has not been reviewed by the Monetary Authority of Singapore.