

**SGX-ST ANNOUNCEMENT**

For immediate release

**FRASERS LOGISTICS & COMMERCIAL TRUST**

(a real estate investment trust constituted on 30 November 2015 under the laws of the Republic of Singapore)

**ESTABLISHMENT OF A S\$1,000,000,000 EURO-COMMERCIAL PAPER PROGRAMME**

Frasers Logistics & Commercial Asset Management Pte. Ltd., as manager of Frasers Logistics & Commercial Trust ("**FLCT**"), wishes to announce that Perpetual (Asia) Limited, in its capacity as trustee of FLCT (the "**Issuer**") has established a S\$1,000,000,000 Euro-Commercial Paper Programme (the "**Programme**").

Under the Programme, the Issuer may from time to time issue euro-commercial paper notes ("**Notes**") in series or tranches and in currencies such as Euros, Sterling, United States dollars, Japanese Yen, Hong Kong dollars, Canadian dollars, Swiss Francs, Australian dollars, New Zealand dollars, Singapore dollars and Renminbi and, subject to any applicable legal or regulatory restrictions, any other currency agreed between the Issuer and the relevant dealer of the Programme and set out in the relevant global note or, as the case may be, definitive note. The Notes will have tenors of not more than 364 days.

DBS Bank Ltd. is the sole arranger of the Programme and has been appointed as a dealer under the Programme. The Programme will be digitalised for issuances on the FIX Marketplace platform of DBS Bank Ltd.

**BY ORDER OF THE BOARD**

**Frasers Logistics & Commercial Asset Management Pte. Ltd.**

As manager of Frasers Logistics & Commercial Trust

Company Registration No: 201528178Z

**Catherine Yeo**

Company Secretary

19 September 2022

## **IMPORTANT NOTICE**

This announcement is for information purposes only and does not constitute or form part of an offer, solicitation or invitation of any offer, to buy or subscribe for any securities of FLCT in Singapore or any other jurisdiction, nor should it or any part of it form the basis of, or be relied on in connection with, any contract or commitment whatsoever.

The value of the units in FLCT ("**Units**") and the income derived from them, if any, may fall or rise. The Units are not obligations of, deposits in, or guaranteed by the Manager or Perpetual (Asia) Limited, as trustee of FLCT. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested.

Holders of Units ("**Unitholders**") have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of FLCT and the Manager is not necessarily indicative of the future performance of FLCT and the Manager.