

**Capital Distribution::Mandatory****Issuer & Securities**

<b>Issuer/ Manager</b>	FRASERS LOGISTICS & INDUSTRIAL ASSET MANAGEMENT PTE. LTD.
<b>Security</b>	FRASERS LOGISTICS & IND TRUST - SG1CI9000006 - BUOU

**Announcement Details**

<b>Announcement Title</b>	Capital Distribution
<b>Date &amp; Time of Broadcast</b>	07-May-2018 19:52:28
<b>Status</b>	New
<b>Corporate Action Reference</b>	SG180507CAPDE3ME
<b>Submitted By (Co./ Ind. Name)</b>	Catherine Yeo
<b>Designation</b>	Company Secretary
<b>Dividend/ Distribution Number</b>	Not Applicable
<b>Financial Year End</b>	30/09/2018
<b>Dividend/ Distribution Period</b>	01/10/2017 TO 31/03/2018
<b>Number of Days</b>	182

**Event Narrative**

<b>Narrative Type</b>	<b>Narrative Text</b>
Narrative version	Distribution of 3.61 Singapore cents per unit in FLT ("Unit") for the period from 1 October 2017 to 31 March 2018.
Narrative version	<p>This comprises:</p> <p>i) tax-exempt income distribution component of 2.56 Singapore cents per Unit; and</p> <p>ii) capital distribution component of 1.05 Singapore cents per Unit.</p> <p>Please see attached announcement for more information.</p>
Taxation Conditions	Please refer to the attachment on "Distribution Details".
Narrative version	<p>DBS Bank Ltd and Citigroup Global Markets Singapore Pte. Ltd. are the joint financial advisers, global coordinators and issue managers for the initial public offering of the units in Frasers Logistics &amp; Industrial Trust (the "Offering").</p> <p>DBS Bank Ltd., Citigroup Global Markets Singapore Pte. Ltd., Morgan Stanley Asia (Singapore) Pte., Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited are the joint bookrunners and underwriters for the Offering (collectively, the "Joint Bookrunners"). The Joint Bookrunners for the Offering assume no responsibility for the contents of this announcement.</p>

**Event Dates**

<b>Record Date and Time</b>	18/05/2018 17:00:00
<b>Ex Date</b>	16/05/2018

**Disbursement Details**

<b>Cash Payment Details</b>	
<b>Payment Type</b>	Tax Not Applicable
<b>Gross Rate (per share)</b>	SGD 0.0105
<b>Net Rate (per share)</b>	SGD 0.0105
<b>Pay Date</b>	26/06/2018
<b>Gross Rate Status</b>	Actual Rate
<b>Attachments</b>	<a href="#">FLT_Distribution and BCD.pdf</a>

	Total size =52K
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Applicable for REITs/ Business Trusts/ Stapled Securities